# Dermot Reiter

*CFP®, Grad Dip Bus, BCom*

## Providing clarity, confidence and control.

Seeking the advice of trusted and experienced professionals is an important investment in your future. We are committed to working collaboratively with you to help you define your goals and design strategies to achieve the best possible outcomes.

Dermot Reiter has over a decade of experience in the Wealth Management Industry. He is highly qualified with degrees in Commerce from Swinburne University of Technology and a Graduate Diploma of Business from Monash University.

He holds the Certified Financial Planner® professional status with the Financial Advice Association of Australia (FAAA).

Dermot is passionate about the privilege and responsibility that comes from fostering lifelong relationships with clients, empowering them to make better decisions and achieving their goals.

As an Authorised Representative of Apt Wealth Partners Pty Ltd (Apt Wealth Partners), Dermot is able to assist clients in the areas of:

- Tax-effective investment strategies
- Superannuation strategies
- Retirement planning
- Direct equities
- Estate and succession planning
- Tax planning
- Philanthropy
- Cash-flow planning
- Self Managed Superannuation Funds

On a personal level, Dermot is a keen golfer and enjoys playing the piano & bass guitar, keeping fit, reading and volunteer work.

Dermot is an employee and is paid a salary. He may be entitled to an annual bonus, if he meets, or exceeds, defined client service, compliance and training standards.

This document together with the document titled "Financial Services and Credit Guide Version: 4.1" issued by Apt Wealth Partners on 20 March 2024 form the Financial Services and Credit Guide for advice and services provided by Apt Wealth Partners, AJR Financial Services or Dermot.

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Andrew is an authorised representative of Apt Wealth Partners Pty Ltd
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